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2nd International Conference on

Aging & Gerontology

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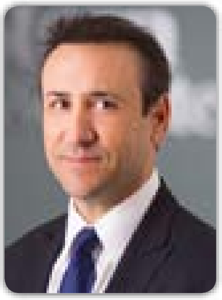

Ken Stern

Ken Stern & Associates (KSA), USA

RETIREMENT RULES: THE FIVE BIGGEST THREATS TO YOUR RETIREMENT AND HOW TO AVOID THEM

ECONOMY & OUTLOOK

- Trumpenomics: What Are Your Next Steps?
- Tsunami: How The Graying of the Baby Boomers Will Drive the Next Economic Decade
- 2017 Market Outlook: Is it Time to Take the Road Less Travelled?

ADVANCED WEALTH PLANNING

- Your Trilogy: Wealth, Protection & Legacy
- Retirement Rules: The Five Biggest Threats to Your Retirement and How to Avoid Them
- Beneficiary Audit: What You Planned vs. What Will Actually Occur

INSTRUCTOR

Ken Stern & Associates (KSA) is an investment manager and family office. KSA is committed to providing high-quality, effective financial education. Our mission is to enrich, strengthen and empower our trainees to be savvy consumers and astute investors. We present on a variety of financial topics and can customize our education to fit your needs.

OVERVIEW

We aim to discuss, bring clarity, and provide solutions to the key financial issues facing consumers, investors, retirees, small businesses and executives today. With a dynamic economy and the complexities regarding tax, pensions, retirement and legacy planning, we can all benefit from advanced opportunities and solutions for our families and company. Our presentations focus on coaching your employees on some of our strategies designed to help them grow their assets, minimize their tax burden, and preserve their financial legacy. In these busy times, it can be difficult for employees to find time to seek out the information necessary to understand their financial options.

Biography

Ken Stern is the President and Founder of Ken Stern & Associates, a comprehensive wealth manager. Mr. Stern is also a Managing Director of Lido Advisors, LLC where he manages Lido's wealth planning strategies and family office services. Mr. Stern developed the Alpha System in response to a need for a customized wealth plan, comprehensive estate protection as well as a personalized legacy component. He has earned the title of Certified Financial Planner from the College of Financial Planning in Denver, Colorado.

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